



IMPORTANT PRIVACY CHOICES FOR CONSUMERS

You have the right to control whether we share some of your personal information. Please read the following information carefully before you make your choices below.

Your Rights

You have the following rights to restrict the sharing of personal and financial information with our affiliates (companies we own or control) and outside companies that we do business with. Nothing in this form prohibits the sharing of information necessary for us to follow the law, as permitted by law, or to give you the best service on your accounts with us. This includes sending you information about some other products or services.

Your Choices

Restrict Information Sharing with Companies We Own or Control (Affiliates):

Unless you say “No,” we may share personal and financial information about you with our affiliated companies.

NO, please do not share personal and financial information with your affiliated companies.

Authorize or Restrict Information Sharing With Other Companies We Do Business With To Provide Financial Products And Services:

Unless you say “YES” and sign your name, below authorizing us to do so, we will not share your personal information with outside unaffiliated companies. (Check only one box)

YES, you may share my personal and financial information with outside companies with which you do business.

NO, please do not share my personal and financial information with outside companies with whom you do business.

X

Client Signature

X

Client Printed Name

Time Sensitive Reply - Length of Time Choices in Effect - Your Right to a Copy

1. You may make your privacy choices at any time.
2. Once your choices are received by us, they will not change unless you change them, which you can do at any time by contacting us by telephone: 1-800-345-7884, or e-mail to us at privacy@swmc.com.





3. If we do not hear from you within 45 days after this form is sent to you, we may begin sharing information about you with our affiliates.
4. You are entitled to a copy of this form. We will maintain a true copy of this form filled out by you and provide you with a copy upon your request.

Please mail the completed form to Groves Capital, Inc. You do not have to use this form but may also exercise your Privacy Choices by calling us at 619-519-4453 or sending us an e-mail at info@grovescapital.com

